

Valley Line West LRT QUARTERLY PROGRESS REPORT - Q4 2025

PERFORMANCE

This dashboard provides an overview of progress and performance of the Valley Line West (VLW) LRT Project and a summary of work completed by Marigold Infrastructure Partners (MIP) and the City of Edmonton (City).

| CUMULATIVE PERFORMANCE | NOTES |
|--|---|
| COST PERFORMANCE <i>Measures the cost efficiency of the project</i> | Current cost performance is good. The project remains on budget. |
| SCHEDULE PERFORMANCE <i>Measures the schedule status of the project</i> | As of the end of Q4, construction progress as measured by the independent certifier is 61.1%. |
| SCOPE PERFORMANCE <i>Measures the current status of scope changes compared to the baseline scope</i> | There have been no significant changes to either MIP's scope of work or other City-contracted scopes of work. |
| PUBLIC COMMUNICATIONS <i>Most common public inquiries for the period</i> | The most common public inquiries for the period are related to construction, traffic, damage, access, signal and other impacts. |

RECENT PROGRESS - SUMMARY

MIP WORK IN Q4:

During **Q4 2025**, roadworks, drainage and trackwork in various stages continued in **Areas 1-6**. In **Area 8**, interior construction continued at the Lewis Farms Storage Facility (*photo A*), along with Overhead Catenary System (OCS) and trackwork. In **Area 7**, work on the Anthony Henday Drive (AHD) LRT bridge (*photo B*) included curb work, trackwork, and LRV barrier install on the west approach. In **Area 6**, MIP continued work on the elevated guideway (EG), Misericordia Station, and West Edmonton Mall (WEM) Station structural steel (*Photo C*). Utility complex (UC) 52 TPSS was delivered in **Area 5** (*Photo D*). In **Area 4**, track and roadworks continued near the Stony Plain Road (SPR)/142 Street intersection (*Photo E*). In **Area 3**, there was ongoing trackway and stop platform concrete work along SPR (*Photo F*). Road and trackwork continued along 104 Avenue in **Area 2** (*Photo G*). 104 Avenue from 121 Street to 105 Street reopened to two lanes of traffic in either direction in December. In **Area 9**, MIP continued exterior and interior work on the Gerry Wright Operations & Maintenance Facility B (OMF-B) (*photo H*), including trackwork, concrete work and cladding.

HYUNDAI ROTEM COMPANY (HRC) WORK IN Q4:

Manufacturing, static testing and shipping activities continue in South Korea. The delivery of Light Rail Vehicles (LRVs) continues in Q4 but were experiencing delay due to transport issues.



Area 8: Lewis Farms Storage Facility construction



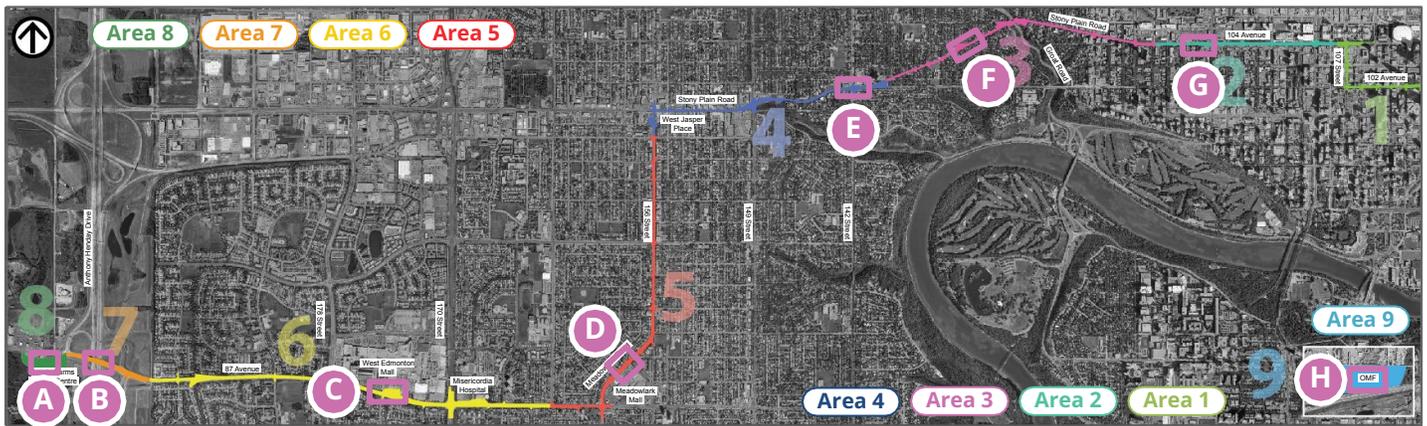
Area 7: Anthony Henday Drive LRT bridge construction



Area 6: West Edmonton Mall Station construction



Area 5: TPSS for UC 52 delivered Oct 9



Area 4: Stony Plain Road/
142 Street road & trackwork



Area 3: Concrete work Stony Plain
Road/134 Street



Area 2: Track & roadwork
along 104 Avenue



Area 9: Interior work in
Gerry Wright OMF

MILESTONES

| AREA | COMPLETED MILESTONES | COMPLETION DATE |
|-------|--|-----------------|
| 6 | Elevated Guideway segment erection completed | October 2025 |
| 2 | 104 Avenue accelerated roadwork program completed | December 2025 |
| 5 | Last UC TPSS (52) delivered | October 2025 |
| AREA | UPCOMING MILESTONES | FORECASTED DATE |
| 1 & 2 | Finish UC 11 and UC 21 TPSS equipment install | Q1 2026 |
| All | Begin installing permanent street lighting and traffic poles | Q1 2026 |
| 9 | Start of Traction Power Commissioning at OMF-B | Q1 2026 |

KEY ACTIVITY 3-MONTH LOOK-AHEAD

The highlights correspond to the areas of the alignment on the map above.

Areas 1-6: Drainage, excavation, duct banks, trackwork, various Stops, UC & TPSS construction continues.

Area 1: Ongoing civil work 104 Avenue/105 Street intersection, 102 Avenue/106 Street intersection removals.

Area 2: Complete direct current (DC) cable install.

Area 3: Excavation, removals, backfill ongoing. Transformer and generator install.

Area 4: Finish below grade work for street lights & traffic signals near 100A Avenue. SPR/142-149 Street: OCS foundations; finish duct bank lateral works.

Area 5: Duct bank installations.

Area 6: WEM & Misericordia Stations ongoing construction (stairs, structural steel works). EG: ongoing LRV barrier and

plinth construction, finish span bearing and shear key, span tie down assembly, expansion joint.

Area 7: Finish main bridge railing/LRV barrier, approach expansion joints, east approach deck and slab works.

Area 8: Ongoing interior construction at the Lewis Farms Storage Facility. Finish electrical works and install railing.

Area 9: Finish interior improvements to apron slabs, 2nd floor pantograph shop, structural slab and stair construction, elevator and HVAC installs, wall cladding, electrical works, TPSS equipment installs, steel erections. Ongoing elevator install, support area construction. Begin public art installation.

LRVs: Manufacturing, static testing, shipment to continue.