

THE CITY OF EDMONTON  
PROJECT AGREEMENT  
VALLEY LINE LRT – STAGE 1

*Schedule 24*

*Project Co's Ownership Information*

## PROJECT CO'S OWNERSHIP INFORMATION

### 1. Project Co

<b>Name:</b>	TransEd Partners General Partnership
<b>Jurisdiction of Formation:</b>	Alberta
<b>Date of Formation:</b>	January 20, 2016
<b>Partners:</b>	Fengate Partner
	EllisDon Partner
	BDC TransEd (Nova Scotia) Co.
	Bombardier Partner

<b>Management Committee:</b>	
<u>Regular:</u>	
<b>Name:</b>	<b>Address:</b>
Marco DiCarlantonio	2275 Upper Middle Road East Suite 700 Oakville, ON L6H 0C3
Jeffrey Blee	12011 Sunset Hills Road, Reston, Virginia 20190-591
Guillaume Bouthillier	1101 Rue Parent Saint-Bruno, Québec J3V 6E6
Joey Comeau	1004 Middlegate Road Suite 1000 Mississauga, Ontario L4Y 1M4

**Authorized and issued partnership units:** s.16

<b>Name and address of registered holder:</b>	<b>Percentage and class of units held:</b>
Fengate Partner 2275 Upper Middle Road East Suite 700	<span style="border: 1px solid black; padding: 0 2px;">s.16</span>

Oakville, ON L6H 0C3	
EllisDon Partner 2045 Oxford Street East London, ON N5V 2Z7	s.16
BDC TransEd (Nova Scotia) Co. 1959 Upper Water Street, Suite 900 Halifax, NS B3J 3N2	s.16
Bombardier Partner 1101 Parent Street St-Bruno, Québec R3C 4G1	s.16

s.16

## 2. Fengate Partner

### A. Fengate (TransEd) LP

<b>Name:</b>	Fengate TransEd LP
<b>Jurisdiction of Formation:</b>	Ontario
<b>Date of Formation:</b>	December 11, 2015
<b>Business Number:</b>	s.16
<b>General Partner:</b>	Fengate (TransEd) GP Inc.
<b>Limited Partner:</b>	Fengate (TransEd) Holdings LP

s.16

Name and address of registered holder:	Percentage and class of units held:
Fengate (TransEd) GP Inc. 2275 Upper Middle Road East Suite 700 Oakville, ON L6H 0C3	s.16
Fengate (TransEd) Holdings LP 2275 Upper Middle Road East Suite 700 Oakville, ON L6H 0C3	s.16

**B. Fengate (TransEd) GP Inc.**

<b>Name:</b>	Fengate (TransEd) GP Inc.
<b>Jurisdiction of Incorporation:</b>	Ontario
<b>Date of Incorporation:</b>	December 10, 2015
<b>Corporation Number:</b>	s.16

<b>Directors:</b>	
<b>Name:</b>	<b>Address:</b>
Lou Serafini Jr.	2275 Upper Middle Road East Suite 700 Oakville, ON L6H 0C3
Marco DiCarlantonio	2275 Upper Middle Road East Suite 700 Oakville, ON L6H 0C3
George Theodoropoulos	2275 Upper Middle Road East Suite 700 Oakville, ON L6H 0C3

<b>Officers:</b>		
Name:	Address:	Office:
Lou Serafini Jr.	2275 Upper Middle Road East Suite 700 Oakville, ON L6H 0C3	President and Treasurer
Marco DiCarlantonio	2275 Upper Middle Road East Suite 700 Oakville, ON L6H 0C3	Vice President and Secretary
George Theodoropoulos	2275 Upper Middle Road East Suite 700 Oakville, ON L6H 0C3	Vice President

s.16

Name and address of registered holder	Number and class of shares held	Amount paid up
Fengate (TransEd) Holdings GP Inc. 2275 Upper Middle Road East Suite 700 Oakville, ON L6H 0C3	s.16	s.16

### 3. **EllisDon Partner**

#### A. **EllisDon TransEd General Partnership**

<b>Name:</b>	EllisDon TransEd General Partnership
<b>Jurisdiction of Formation:</b>	Ontario
<b>Date of Formation:</b>	January 8, 2016
<b>Partners:</b>	EllisDon TransEd Holdings Limited Partnership (Managing Partner)
	EllisDon TransEd Inc.

**Authorized and issued capital: N/A**

Name and address of registered holder:	Percentage and class of units held:
EllisDon TransEd Holdings Limited Partnership 2045 Oxford Street East, London, Ontario N5V 2Z7	s.16
EllisDon TransEd Inc. 2045 Oxford Street East, London, Ontario N5V 2Z7	s.16

**B. EllisDon TransEd Holdings Limited Partnership**

<b>Name:</b>	EllisDon TransEd Holdings Limited Partnership
<b>Jurisdiction of Formation:</b>	Ontario
<b>Date of Formation:</b>	January 7, 2016
<b>Business Number:</b>	s.16
<b>General Partner:</b>	EllisDon TransEd Holdings Inc.
<b>Limited Partner:</b>	EllisDon Capital P3 Investments Inc.

s.16

Name and address of registered holder:	Percentage and class of units held:
EllisDon TransEd Holdings Inc. 2045 Oxford Street East, London, Ontario N5V 2Z7	s.16
EllisDon Capital P3 Investments Inc. 2045 Oxford Street East, London, Ontario N5V 2Z7	s.16

**C. EllisDon TransEd Holdings Inc.**

<b>Name:</b>	EllisDon TransEd Holdings Inc.
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<b>Jurisdiction of Incorporation:</b>	Ontario
<b>Date of Incorporation:</b>	December 8, 2015
<b>Corporation Number:</b>	s.16

<b>Directors:</b>	
<b>Name:</b>	<b>Address:</b>
Geoffrey M. Smith	s.17
James M. King	s.17
John F. Bernhardt	s.17

<b>Officers:</b>		
<b>Name:</b>	<b>Address:</b>	<b>Office:</b>
Geoffrey M. Smith	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4	President and Chief Executive Officer
James M. King	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4	Senior Vice-President Finance and Secretary
John F. Bernhardt	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4	Senior Vice-President and Chief Financial Officer
Joey Comeau	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4	Vice-President
Brian Kilburn	2045 Oxford Street East, London, Ontario N5V 2Z7	Treasurer
Brad Ward	2045 Oxford Street East, London, Ontario N5V 2Z7	Controller

s.16

Name and address of registered holder	Number and class of shares held	Amount paid up
EllisDon Capital Inc. 2045 Oxford Street East, London, Ontario N5V 2Z7	s.16	s.16

**D. EllisDon TransEd Inc.**

<b>Name:</b>	EllisDon TransEd Inc.
<b>Jurisdiction of Incorporation:</b>	Ontario
<b>Date of Incorporation:</b>	December 8, 2015
<b>Corporation Number:</b>	s.16

<b>Directors:</b>	
Name:	Address:
Geoffrey M. Smith	s.17
James M. King	s.17
John F. Bernhardt	s.17

<b>Officers:</b>		
Name:	Address:	Office:
Geoffrey M. Smith	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4	President and Chief Executive Officer
James M. King	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4	Senior Vice-President Finance and Secretary
John Bernhardt	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4	Senior Vice-President and Chief Financial Officer



Joey Comeau	1004 Middlegate Road, Suite 1000, Mississauga, Ontario L4Y 1M4	Vice-President
Brian Kilburn	2045 Oxford Street East, London, Ontario N5V 2Z7	Treasurer
Brad Ward	2045 Oxford Street East, London, Ontario N5V 2Z7	Controller

s.16

Name and address of registered holder	Number and class of shares held	Amount paid up
EllisDon TransEd Holdings Inc. 2045 Oxford Street East, London, Ontario N5V 2Z7	s.16	s.16

#### 4. Bechtel Partner

<b>Name:</b>	BDC TransEd (Nova Scotia) Co.
<b>Jurisdiction of Incorporation:</b>	Nova Scotia
<b>Date of Incorporation:</b>	December 18, 2015
<b>Corporation Number:</b>	s.16

<b>Directors:</b>	
Name:	Address:
Eric Parker	12011 Sunset Hills Road, Reston, Virginia 20190-591
Patricia Chiu	12011 Sunset Hills Road, Reston, Virginia 20190-591
Robert Rubenstein	12011 Sunset Hills Road, Reston, Virginia 20190-591

<b>Officers:</b>		
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Name:	Address:	Office:
Eric Parker	12011 Sunset Hills Road, Reston, Virginia 20190-591	President
Robert Rubenstein	12011 Sunset Hills Road, Reston, Virginia 20190-591	Managing Director, Vice President and Secretary
Kevin Leader	50 Beale Street, San Francisco, California 20190-591	Principal Vice President and Treasurer
Patricia Chiu	12011 Sunset Hills Road, Reston, Virginia 20190-591	Vice President
John Malarkey	12011 Sunset Hills Road, Reston, Virginia 20190-591	Vice President
Peter Arnone	50 Beale Street, San Francisco, California 20190-591	Vice President
Jeffrey Blee	12011 Sunset Hills Road, Reston, Virginia 20190-591	Vice President
Anna Liu	50 Beale Street, San Francisco, California 20190-591	Controller
Kimberly Schafer	50 Beale Street, San Francisco, California 20190-591	Assistant Secretary
Anshul Maheshwari	50 Beale Street, San Francisco, California 20190-591	Assistant Treasurer
Peggy Restivo	50 Beale Street, San Francisco, California 20190-591	Assistant Controller

**s.16**

Name and address of registered holder	Number and class of shares held	Amount paid up
BDC TransEd, Inc.	s.16	s.16

**5. Bombardier Partner**

**A. Bombardier TransEd Holdings LP**

<b>Name:</b>	Bombardier TransEd Holdings LP
<b>Jurisdiction of Formation:</b>	Manitoba
<b>Date of Formation:</b>	Jan 13, 2016
<b>Registration Number:</b>	s.16
<b>General Partner:</b>	Bombardier TransEd GP Inc.
<b>Limited Partner:</b>	Bombardier Transportation Canada Holding Inc./Gestion Bombardier Transport Canada Inc.

s.16(1)

Name and address of registered holder:	Percentage and class of units held:
Bombardier TransEd GP Inc. 30 <sup>th</sup> Floor, 360 Main Street Winnipeg, MB R3C 4G1	s.16
Bombardier Transportation Canada Holding Inc./Gestion Bombardier Transport Canada Inc. 1101 Parent Street St-Bruno, Québec J3V 6E6	s.16

**B. Bombardier TransEd GP Inc.**

<b>Name:</b>	Bombardier TransEd GP Inc.
<b>Jurisdiction of Incorporation:</b>	Manitoba
<b>Date of Incorporation:</b>	December 31, 2015
<b>Corporation Number:</b>	s.16

<b>Directors:</b>	
Name:	Address:
Guillaume Bouthillier	s.17
Eric Préfontaine	s.17
Charles-André Pronovost	s.17

<b>Officers:</b>		
Name:	Address:	Office:
Guillaume Bouthillier	s.17	President
Eric Préfontaine	s.17	Secretary
Charles-André Pronovost	s.17	Vice-President

s.16

Name and address of registered holder	Number and class of shares held	Amount paid up
Bombardier TransEd GP Manitoba Inc. 30 <sup>th</sup> Floor, 360 Main Street Winnipeg, MB R3C 4G1	s.16	s.16