

October 19<sup>th</sup>, 2022

City of Edmonton  
Century Place (4th Floor)  
9803-102A Avenue NW  
Edmonton AB T5J 3A3

**Attention:** Igor Pospeshin  
Senior Buyer  
Financial and Corporate Services  
Corporate Procurement and Supply Services

**Subject: Fairness Monitoring Services for Request for Qualifications for Design-Build for Capital Line South Extension LRT Project Sourcing Event 935232 (3526838826)**

The City of Edmonton engaged OPTIMUS | SBR (“OSBR”), as Fairness Monitor to act as an independent and impartial third party who will observe, monitor, provide oversight and report on the procurement process for the Design-Build for Capital Line South Extension LRT Project Sourcing Event 935232 (3526838826). Our mandate is to confirm that the procurement process undertaken by the City of Edmonton demonstrated openness, transparency, and impartiality throughout. This interim report deals with Sourcing Event 935232 (3526838826) stage of the Capital Line South Extension LRT Procurement process.

The Sourcing Event and all associated procurement documents including Addenda, Requests for Information and related qualification documents were reviewed by the Fairness Monitor prior to their issue. Evaluation materials, including the Evaluation Handbook to guide the implementation of the evaluation procedures as set out in the Sourcing Event documents, the individual Evaluator worksheet format and Evaluator training deck were all reviewed by the Fairness Monitor in advance of the evaluation of the Submissions.

### **Observations and Findings**

Prior to the evaluation, all participants in the evaluation process completed Confidentiality Agreements and Conflict of Interest Declarations prior to distribution of the Applicant Submissions. In the scored evaluation criteria consensus evaluation discussions, all of which were attended and monitored by the Fairness Monitor, the Evaluators demonstrated that they had been diligent in their responsibilities, were able to support their individual evaluation assessments and that they held no bias for or against any Applicant. During the scored evaluation criteria consensus evaluation discussions, all Evaluators reached consensus ratings for each Applicant Submission. The technical evaluation processes and criteria described in the Evaluation Handbook documents were applied consistently and equitably. An official record was produced to document the evaluation and scoring decisions, including the supporting rationale.

There were no unresolved issues on completion of the evaluation stage of the procurement.

## **Results**

Four (4) Submissions were received prior to the closing time defined in Schedule 1 of the Sourcing Event Document. One submission did not pass the Mandatory Requirement Review. One submission formally withdrew its submission prior to the scored evaluation criteria consensus meeting. As a result of the Scored Evaluation Teams rating process, a final ranking of the two Shortlisted Applicants was achieved. We confirm that the identified Shortlisted Parties successfully satisfied the requirements of the Scouring Event evaluation process. The Shortlisted Applicants are:

1. Capital Line Design-Builders (CLDB)
2. PCL-Graham South Line Solutions (PGSLS)

## **Conclusion**

As the Fairness Monitor for the Capital Line South Extension LRT Project, we OPTIMUS | SBR, certify that the principles of openness, fairness, consistency, and transparency have been, in our opinion, properly established and maintained throughout the procurement process and all Applicants treated consistently in the evaluation process and in accordance with the Capital Line South Extension LRT Project. Furthermore, we were not aware of any issues that emerged during the process that would have impaired the fairness of this initiative.

Optimus SBR Inc.



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Jamie O'Brien  
Fairness Monitor  
Procurement and Fairness Advisory Services  
OPTIMUS | SBR