2024 Agent Representative Authorization Assessment Information Request

Assessment and Taxation



This form allows an owner, corporation, or property manager to appoint an agent to act on their behalf. This agent may be an individual, a corporation, an employee or a family member.

- This authorization is valid until December 2024 unless revoked in writing.
- Where there are multiple owners of the same property, only one owner needs to complete this form.
- With this authorization a request under section 299/300 can be submitted, for more information please see the 2024
 Authorization & Requests Guidelines. These forms must be submitted prior to the release of any information to the authorized party.

What can my representative do?

Once this form has been validated by the City, the authorized party can:

- Act on behalf of the registered property owner.
- Appoint an agent on their behalf.
- Speak to an assessor on behalf of the property owner, request current year assessment detail reports or proformas during that calendar year.
- Agree to changes such as assessment value, exemption status, etc.

Who can authorize a representative?

- Where the owner of the property is an individual (as named on the Land Titles certificate):
 - The Authorization form is to be signed by the owner or someone with Power of Attorney and/or signing authority.
 - If there are multiple owners of a property, only one owner's signature is required.
- Where the owner of the property is a corporation (as named on the Land Titles certificate) the following
 individuals may sign on behalf of a corporation:
 - Individuals listed as owning 1% or more of the shares of the corporation owning the property.
 - Individuals that have corporate signing authority through a resolution of the corporation.
 - President

Vice President

Chief Executive Officer (CEO)

- Chief Financial Officer (CFO)
- Controller

Asset Manager

Comptroller

- Manager of ... in relation to property assessment
- Director of ... in relation to property assessment
- Where a Property Management Corporation appointing a representative can provide:
 - The signed contract/agreement confirming that they have the authority to act on behalf of the owner (assessed person) of the property in relation to property assessment, or
 - o An Affidavit Form completed in full.

Important Notice for Property Owners

An individual or company is permitted to act as a representative or authorized agent for the assessed person in interactions associated with the administration of certain aspects of the *Municipal Government Act*, Part 9.

"Assessed person" means a person who is named on an assessment roll in accordance with section 304 of the *Municipal Government Act.*

Please contact Assessment Support, at 780-442-1495, if you have any questions about the collection and use of this information.

Information is protected in accordance with the privacy provisions of the Municipal Government Act and the Freedom of Information and Protection of Privacy Act, R.S.A. 2000, c. F-25. Please contact Assessment Support at 780- 442-1495 or email assessment@edmonton.ca if you have any questions about the data collected.

Agent Representative Authorization

2024 Tax Year

Assessment and Taxation



Owner/Property Manager Information

| I am identifying myself as an Owner or A | uthorized Signatory for the accounts listed in the Schedule of Properties. | | | | |
|--|---|--|--|--|--|
| I am an: OWNER CORPORATE SIGNATORY FOR THE PROPERTY MANAGEMENT FOR THE | | | | | |
| I (for corporation(s) - name and position of a | authorized signatory must be completed), | | | | |
| Name | , Position | | | | |
| property. | complaint to the Assessment Review Board under Section 460 of the Municipal | | | | |
| **Mailing Address: | | | | | |
| **Phone Number: | **Email and/or Fax Number: | | | | |
| Owner Name (owner of property): | Individual or Corporation Name (as registered at Alberta Land Titles) | | | | |
| | we need to verify any details of this form with the owner/authorized signatory. | | | | |
| Property Management Company Name: | | | | | |
| Property Managers can either com confirming authority to act on beha | aplete the Affidavit Form in full or, provide the signed contract/agreement alf of the owner/assessed person. | | | | |
| Agent/Representative Informat | ion | | | | |
| Agent / Representative Name: | | | | | |
| Company Name (if applicable): | | | | | |
| Mailing Address: | · · · · · · · · · · · · · · · · · · · | | | | |
| Phone Number: | E-mail or Fax Number: | | | | |
| hereby authorize that the information provide no misrepresentations. | ed on this Authorization of Agency by me herein is complete, accurate and contains | | | | |
| Signature of Owner/Authorized Signatory | | | | | |

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Schedule of Properties

Assessment and Taxation



All forms are to be signed by the property manager or authorized signatory before the Assessment and Taxation Branch will release information relating to these properties.

If you have more properties, you can complete an additional form or attach your own schedule of properties containing the information below.

| Account Number (if known) | Owner Name | Property Address (in Edmonton only) | Legal Description (if no civic address) | Approved or Invalid Reason (Internal Use Only) |
|---------------------------------|------------|--|--|--|
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| hereby authorize | | on this Authorization of Agency b | by me herein is complete, ac | curate and contain |

Return the completed forms by:

E-mail:
assessment@edmonton.ca

Fax:
780-496-1986

Return the information provided on this Authorization of Agency by me herein is complete, accurate an no misrepresentations.

Date

Mail:
Assessment and Taxation P.O.
Box 1935, Station Main Edmonton AB T5J 2P3